FOR IMMEDIATE RELEASEFOR FURTHER INFORMATION CONTACT: January 10th, 2022

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Press Release: MASTIO publishes the 25th Edition Natural Gas Marketer Report.

MASTIO recently published the 2021, 25th Edition of the industry-wide Natural Gas Marketer Customer Value / Loyalty Benchmarking Study and is pleased to present its findings. The study was released to subscribers in late December.

The 2021 study findings are based on interviews with 414 customers providing approximately 950 total observations. There were approximately 151 suppliers rated, of which 17 had sufficient ratings to be included in this 2021 report. The electronic edition allows the inclusion of all rated companies for additional analysis. The 2021 study includes approximately 2,800 qualitative responses to nine (9) open-ended questions about individual suppliers. The data was collected by telephone interviews with key decision-makers during the months of September 2021 into early December 2021.

The most crucial issue to buyers of natural gas in the latest study is the reliability of gas supply.

Top 5 Customer Needs

- 1. Reliability of gas supply.
- 2. Supplier is honest and trustworthy.
- 3. Accuracy of invoices and statements.
- 4. Historically dependent in meeting commitments.
- 5. Accurate nominations.

Source: MASTIO 2021 Natural Gas Marketer Customer Value Study

The study findings are divided into the following groups located on the proceeding pages:

- Major Marketers
- Overall Marketers

MASTIO QUALITY AWARDS

The criterion MASTIO uses to recognize the best marketers are:

1) Determined by the marketers with the highest overall Customer Value Weighted Quality (Benefit) Score that have also met a minimum of 30 ratings.

Please note that companies need to meet the above criteria to be considered for the Mastio Quality Award.

MAJOR MARKETER GROUP

The following is an alphabetical listing of the marketers included in the Major Marketer Group.

BP		
ConocoPhillips		
Constellation		
Direct Energy-NRG		
EDF Trading		
Macquarie Cook Energy		
Sequent Energy Management		
Shell Energy North America		
Symmetry Energy Solutions		
Tenaska Marketing Ventures		

The following major marketers met the requirements to receive the Major Marketer Mastio Quality Award.

Category	Overall Winner / Highest Score	Suppliers Who Exceed the Industry Benchmark
Major Marketer Group	Tenaska Marketing Ventures	ConocoPhillips Direct Energy-NRG Macquarie Cook Energy Tenaska Marketing Ventures

OVERALL MARKETER GROUP

The following is an alphabetical listing of the marketers included in the Overall Group.

Company		
BP		
Chevron		
ConocoPhillips		
Constellation Energy		
Direct Energy-NRG		
DTE Energy		
EDF Trading		
J. Aron & Company		
Koch Energy Services		
Macquarie Cook Energy		
SCANA Energy Marketing, Inc.		
Sequent Energy Management		
Shell Energy North America		
Symmetry Energy Solutions		
Tenaska Marketing Ventures		
Texican Natural Gas		
Twin Eagle Resource Management		

The following Marketers met the requirements to receive the Overall Mastio Quality Award.

Category	Overall Winner / Highest Score	Suppliers Who Exceed the Industry Benchmark
Overall	Tenaska Marketing Ventures	Direct Energy-NRG Macquarie Cook Energy Tenaska Marketing Ventures

MASTIO, celebrating 33 years in business, specializes in providing an independent third-party perspective for clients who want to assess their corporate image, discover their perceived level of customer value, find new customers, understand the strengths and weaknesses of the competition, and supplement their market intelligence. Our power is in helping clients re-think established norms, eliminate internal biases, collect and analyze data and transform market research into actions that achieve superior business results.

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